

State and Institutional Aid Programs (Templates)

Objectives

- Provide information about major state grants and scholarships.
- Provide information about state loan programs.
- Provide information about state prepaid tuition and college savings plans.
- Provide information about major institutional aid programs.

Materials

- PowerPoint presentation template
- State and institutional aid handout template

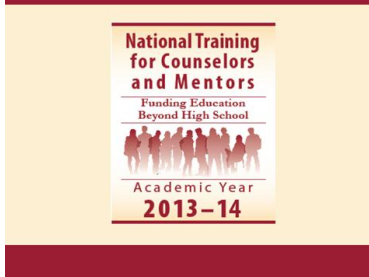
Trainer Tips

- The templates for the instructor's guide, PowerPoint presentation, and handout provide a structure to help organize the material. Feel free to insert additional slides to cover more programs, as needed.
- The instructor's guide is just that, a guide. If you feel more comfortable training from the PowerPoint presentation, feel free to do so.
- Remember to bring brochures on state and institutional aid programs to the workshop for participants to add to their resource materials.

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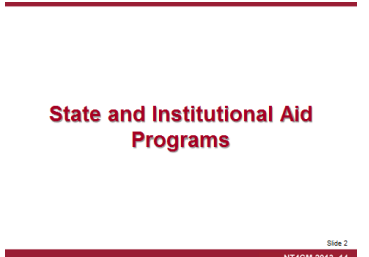
State and Institutional Aid Programs (Templates)

SLIDE 1



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SLIDE 2



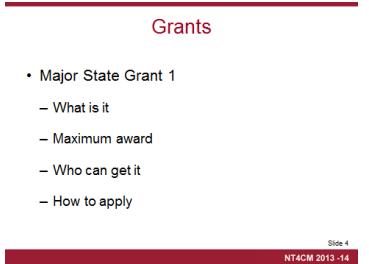
State and Institutional Aid Programs

SLIDE 3



A. State Aid Programs

SLIDE 4



1. Grants

- a. Major State Grant 1
 - i. What is it.
 - ii. Maximum award.
 - iii. Who can get it.
 - iv. How to apply.

On these state financial aid slides, explain the major programs available to the broadest categories of students in your state. Give the name of each program, how much it provides, student eligibility, and application procedures and deadlines. Point out contact information and where to get more details are listed on the handout for all programs discussed in this section of the training.

SLIDE 5

Grants

- Major State Grant 2
 - What is it
 - Maximum award
 - Who can get it
 - How to apply

Slide 5
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SLIDE 6

Scholarships

- Major State Scholarship
 - What is it
 - Maximum award
 - Who can get it
 - How to apply

Slide 6
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SLIDE 7

Loans

- Major State Loan
 - What is it
 - Maximum award
 - Who can get it
 - How to apply
 - Repayment (include interest rate)

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SLIDE 8

529 Plans

- State Prepaid Tuition Plan
 - What is it
 - Who can contribute
 - Contributions and outcomes
 - Tax benefits
 - Where you can use it

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- Major State Grant 2
 - What is it.
 - Maximum award.
 - Who can get it.
 - How to apply.

2. Scholarships

- Major State Scholarship
 - What is it.
 - Maximum award.
 - Who can get it.
 - How to apply.

3. Loans

- Major State Loan
 - What is it.
 - Maximum award.
 - Who can get it.
 - How to apply.
 - Repayment (including interest rate).

4. 529 Plans

- State Prepaid Tuition Plan
 - What is it.
 - Who can contribute.
 - Contributions and outcomes.
 - Tax benefits.
 - Where you can use it.

Here you should explain your state's plan, who is eligible to open an account, who is eligible to be a beneficiary, perhaps provide a few examples of amounts contributed and resulting total amount

SLIDE 9

529 Plans

- State College Savings Plan
 - What is it
 - Who can contribute
 - Contributions and outcomes
 - Tax benefits
 - Where you can use it

Slide 9
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SLIDE 10

Loan Repayment Plans

- State Loan Repayment Plan 1
 - What is it
 - Who qualifies
 - General terms

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SLIDE 11

Loan Repayment Plans

- State Loan Repayment Plan 2
 - What is it
 - Who qualifies
 - General terms

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SLIDE 12

Institutional Aid Programs

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SLIDE 13

saved, tax benefits, and at which schools (in-state only, any arrangements with out-of-state schools) it can be used.

- b. State College Savings Plan
 - i. What is it.
 - ii. Who can contribute.
 - iii. Contributions and outcomes.
 - iv. Tax benefits.
 - v. Where you can use it.

5. Loan Repayment Plans

- a. State Loan Repayment Plan 1
 - i. What is it.
 - ii. Who qualifies.
 - iii. General terms.

Cover a couple of examples of loan repayment/cancellation programs offered by your state.

- b. State Loan Repayment Plan 2
 - i. What is it.
 - ii. Who qualifies.
 - iii. General terms.

B. Institutional Aid Programs

Cover a few examples of the major aid programs offered by state schools and any local colleges that many students in your area attend.

1. Institutional Program 1

- a. What is it.

[Institutional Grants/Scholarships –
fill in as appropriate]

- Institutional Aid Program 1
 - What is it
 - Maximum award
 - Who can get it
 - How to apply

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SLIDE 14

[Institutional Grants/Scholarships –
fill in as appropriate]

- Institutional Aid Program 2
 - What is it
 - Maximum award
 - Who can get it
 - How to apply

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SLIDE 15

Questions/Discussion



Slide 15

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- b. Maximum award.
- c. Who can get it.
- d. How to apply.

2. Institutional Program 2

- a. What is it.
- b. Maximum award.
- c. Who can get it.
- d. How to apply.

Wrap up and ask for any questions. If you have time, you might also ask attendees to share information about any state programs they know of that haven't been mentioned.